

AD 05/2024

April 1, 2024

Subject Information concerning the Final Exercise of Warrants COLOR-W2
To Managing Director of Market for Alternative Investment

Whereas, Salee Colour Public Company Limited has issued and offered 58,896,195 units of warrants (COLOR-W2) since June 6 ,2022 which stipulated that the Exercise Date of the Warrants shall be the general Financial Institute's last business day of each November 2022, May 2023, November 2023 and May 2024 throughout term of Warrants. The Final Exercise of Warrants set on May 31, 2024
The Company would like to notify that the Final Exercise of Warrants COLOR-W2 will be effective on May 31, 2024. The details of the Final Exercise of Warrants COLOR-W2 are as follows;

1. Exercise Ratio and Exercise Price

One warrant will be exercisable 1 unit of new ordinary shares at the price of Baht 1.71/share

2. Notification period and Obtaining of Exercise Notice Period

Duration : May 16 – 30, 2024 (Except Saturday and Sunday)

Time : 09.00 a.m. – 03.00 p.m.

3. Contact Place

Ms. Pamika Wongsorn / Ms. Khemmanut Chairojisin

Salee Colour Public Company Limited

858 Moo 2, Soi 1C/1 Bangpu Industrial Estate, Bangpumai, Muang Samutprakarn,

Samutprakarn 10280

Tel. 02-323 2601 ext. 4020 or 4008

(Download the subscription form at the company's website

<https://color.listedcompany.com/misc/warrant/20220622-color-w2-subscription-no1.pdf>)

4. Exercise Procedure

Any holders who wish to exercise their warrants should complete the following actions and submit the following documents at the contact place mentioned above:

- 4.1 A completed Exercise Notice;
- 4.2 Certificates representing Warrants in the amount specified in the Exercise Notice.
Where the Warrants are in the scripless form, holders who wish to exercise their rights should notify such intention and file the completed application for withdrawal of the Warrant Certificates or the issuance of certificates receipts in the form prescribed by the SET with a securities company acting as their broker. Any securities company should notify the TSD (the Registrar) to request withdrawal of the Certificates representing the Warrants to be exercised, and the TSD shall issue the Certificates for holders to use as supplementary evidence when exercising their Warrants.

5. Payment Details

- 5.1. Payment of the amount specified in the Exercise Notice would be made in the form of cheque, banker's draft, bank cheque or bank payment order that can be cashed in the Bangkok Metropolitan area within two days and payable shall be made to "ACCOUNT FOR SHARE SUBSCRIPTION OF SALEE COLOR PLC." crossed "Account Payee Only". Any such exercise will be deemed to be completed when it is fully paid. The last effective date on the cheque should specified not later than May 30, 2024 and hand over to Salee Colour within 09.00 a.m. of May 30, 2024.
- 5.2. The Company also allows holders to pay for the exercise of warrants directly into bank account at the Saving Account named "ACCOUNT FOR SHARE SUBSCRIPTION OF SALEE COLOR PLC." of Kasikorn Bank, Talad Bangpu Industrial Estate Branch, account number 560-2-16777-3 Holders who do so must submit their copy pay-in slip showing the said payment to the Company within 03:00 PM. of May 31, 2024.

6. Verification of Identification

- a. Thai Individual Person : signed copy of identification card
- b. Foreign Individual Person : signed copy of passport

- c. Juristic Person : signed copy of certificate of incorporation
And corporate affidavit validity within 6
months and signed copy of the identification
cards of the authorized person as per(a) or(b).
- d. Foreign Juristic Person : signed copy of Certificate of incorporation
and corporate affidavit of a registry official
which must be notarized by a public notary
validity within 6 months and signed copy of
the identification card of the authorized
persons as per (a) or (b)

The number of Warrants to be exercised shall be an integer. Holders are responsible for the payment of stamp duties arising from the exercise of their Warrants. (If any)

Should you have any query about the exercise of Warrants, please contact to the contact place mentioned above during business hours (Monday to Friday, from 08.30 a.m. to 03.30 p.m.)

Please be informed accordingly.

Yours Sincerely,

Mr. Peerapun Chivapornthip
Managing Director