



AD.04/2016

April 25, 2016

Subject Notification of the Last Exercise Date of the Warrant for Ordinary Shares (COLOR-W1)  
To Managing Director of Market for Alternative Investment

Whereas, Salee Colour Public Company Limited has issued and offered 48,416,270 units of warrants (COLOR-W1). The first exercise was dated on June 30<sup>th</sup>, 2014 and the subsequent exercise date was 30<sup>th</sup> September 2014, 24<sup>th</sup> December 2014, 31<sup>st</sup> March 2015, 30<sup>th</sup> June 2015, 30<sup>th</sup> September 2015, 25<sup>th</sup> December 2015, 31<sup>st</sup> March 2016 and the last exercise date will be on 16<sup>th</sup> June 2016.

The Company would like to notify the exercise date and notification of the intention for the last exercise of COLOR-W1 on June 16, 2016 are as follows :

**1. Book Closing Period of COLOR-W1**

May 26 – June 16, 2016

**2. Period of SP sign on COLOR-W1**

May 23 – June 16, 2016 (SP)

**3. Period for the notification of the intention to exercise the warrants (Not less than 15 days before last exercise date)**

June 1 – 15, 2016 from 9.00 a.m. to 3.00 p.m. (except on weekend and national holiday)

**4. The Last Exercise Date**

June 16, 2016

**5. Exercise Ratio and Exercise Price**

- Units of Warrant will be entitled to purchase 1.2906 Ordinary Shares
- At the price of 3.0993 baht per share

**6. Expiration of Warrant COLOR-W1**

From June 17, 2016 onwards, Warrant COLOR-W1 will be expired and invalid while the Market for Alternative Investment (MAI) will delist the warrants as a listed security.

**7. Documents and evidence for the notification of the intention to exercise the Warrants**

7.1 Any holders who wish to exercise their warrants should complete the following actions and submit the following documents at the contact details as



Mrs. Mattana Horradarn

Salee Colour Public Company Limited

858 Moo 2, Soi 1C/1 Bangpu Industrial Estate, Bangpumai, Muang Samutprakarn,

Samutprakarn 10280 Tel. 02-323 2601 ext. 2005 Fax. 02-323 2610

(Download the subscription form at the company's website <http://www.saleecolour.com> )

7.2 Certificates representing Warrants in the amount specified in the Exercise Notice. Where the Warrants are in the scripless form, holders who wish to exercise their rights should notify such intention and file the completed application for withdrawal of the Warrant Certificates or the issuance of certificates receipts in the form prescribed by the SET with a securities company acting as their broker. Any securities company should notify the TSD (the Registrar) to request withdrawal of the Certificates representing the Warrants to be exercised, and the TSD shall issue the Certificates for holders to use as supplementary evidence when exercising their Warrants.

#### 7.3 Verification of Identification

- (1) Thai Individual Person : signed copy of identification card
- (2) Foreign Individual Person : signed copy of passport
- (3) Juristic Person : signed copy of certificate of Incorporation  
And corporate affidavit validity within 6 months and signed copy of the identification cards of the authorized person as per (1) or (2).
- (4) Foreign Juristic Person : signed copy of Certificate of incorporation and corporate affidavit of a registry official which must be notarized by a public notary validity within 6 months and signed copy of the identification card of the authorized persons as per (1) or (2)

#### 7.4 Payment method

Payment of the full amount as specified in the Exercise Form within the specified period and not later than the exercise date, by either of the following methods:

- (1) Payment by a cheque, banker's draft, bank cheque or bank payment order that can be cashed in the Bangkok Metropolitan area within two days and payable shall be made to



Salee Colour Public Company Limited.

“Salee Colour for Shares Subscription” crossed “Account Payee Only”. Any such exercise will be deemed to be completed when it is fully paid. The last effective date on the cheque should specified not later than June 13, 2016 and hand over to Salee Colour within 08.30 a.m. of June 13,2016.

- (2) The Company also allows holders to pay for the exercise of warrants directly into bank account at the Saving Account named “Salee Colour for Shares Subscription” of Kasikorn Bank, Talad Bangpu Industrial Estate Branch, account No. 560-2-16777-3. Holders who do so must submit their copy pay-in slip showing the said payment to the Company within 03:00 PM. of June 14, 2016.

#### 7.5 Conditions

- (1) Number of warrant unit will be integer only.
- (2) The number of Warrants to be exercised shall be an integer. Holders are responsible for the payment of stamp duties arising from the exercise of their Warrants. (If any)

Should you have any query about the exercise of Warrants, please feel free to get in touch with the contact details mentioned above during business hours (Monday to Friday, from 08.30 a.m. to 04.00 p.m.)

Please be informed accordingly.

Yours Sincerely,

Mr. Kwanchai Nuttased

Managing Director

Salee Colour Public Company Limited